

BALANCE SHEET

Quarter 4/ 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		506,629,984,777	396,812,391,977
I. Cash and cash equivalents	110		55,636,201,977	62,606,453,500
1. Cash	111	V.01	55,636,201,977	62,606,453,500
2. Cash equivalents	112			
II. Short-term financial investments	120	V.02	161,525,708,042	69,341,666,667
1. Short-term investments	121		161,525,708,042	69,341,666,667
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130		113,974,419,450	67,333,713,191
1. Trade accounts receivables	131		90,425,481,516	56,567,343,778
2. Advances to suppliers	132		23,476,792,682	11,112,925,512
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	138	V.03	72,145,252	136,928,159
6. Provision for short-term bad receivables	139		-	(483,484,258)
IV. Inventories	140		174,593,781,100	196,823,985,719
1. Inventories	141	V.04	174,593,781,100	250,614,793,586
2. Provision for devaluation of inventories	149			(53,790,807,867)
V. Other short-term assets	150		899,874,208	706,572,900
1. Short-term prepaid expenses	151			
2. VAT deductible	152			
3. Tax and accounts receivable from State budget	154	V.05		
4. Other short-term assets	158		899,874,208	706,572,900
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		163,262,308,801	109,122,879,406
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		137,399,370,547	75,935,211,947
1. Tangible fixed assets	221	V.08	92,434,074,380	58,349,916,144
- Historical cost	222		250,440,668,998	198,491,898,455
- Accumulated depreciation	223		(158,006,594,618)	(140,141,982,311)
2. Finance leases fixed assets	224	V.09		
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	1,112,246,587	1,623,952,827
- Historical cost	228		18,563,953,741	18,441,787,741
- Accumulated depreciation	229		(17,451,707,154)	(16,817,834,914)
4. Construction in progress expenses	230	V.11	43,853,049,580	15,961,342,976
III. Property investment	240	V.12		
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		294,020,000	241,000,000
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Other long-term investments	258	V.13	294,020,000	241,000,000

4. Provision for devaluation of long-term finance investment	259			
V. Other long-term assets	260		25,568,918,254	32,946,667,459
1. Long-term prepaid expenses	261	V.14	25,508,718,254	25,049,505,386
2. Deferred income tax assets	262	V.21		7,836,962,073
3. Others	268		60,200,000	60,200,000
TOTAL ASSETS (270=100+200)	270		669,892,293,578	505,935,271,383
CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. LIABILITIES (300= 310+330)	300		254,196,334,490	195,526,857,802
I. Short-term liabilities	310		230,244,181,327	194,060,740,666
1. Short-term borrowing and debts	311	V.15	124,924,509,627	85,793,866,751
2. Trade accounts payable	312		20,877,464,953	11,657,040,810
3. Advances from customers	313		2,062,163,630	1,518,873,526
4. Taxes and liabilities to State budget	314	V.16	13,713,194,593	16,852,199,172
5. Payable to employees	315		51,207,814,450	57,264,362,307
6. Payable expenses	316	V.17		
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	13,730,990,220	17,397,990,724
10. Provision for short-term liabilities	320		3,728,043,854	3,576,407,376
II. Long-term liabilities	330		23,952,153,163	1,466,117,136
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		1,040,000,000	1,390,000,000
4. Long-term borrowing and debts	334	V.20	22,912,153,163	
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336			76,117,136
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		415,695,959,088	310,408,413,581
I. Capital sources and funds	410		404,656,162,814	306,224,719,692
1. Paid-in capital	411		205,352,720,000	165,000,000,000
2. Capital surplus	412		62,295,088,755	62,290,000,000
3. Other capital of owner	413			
4. Treasury stock	414		(14,367,110,657)	(12,743,682,257)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		34,432,466,469	42,607,068,767
8. Financial reserve fund	418		15,507,659,811	8,078,617,186
9. Other fund belong to owner's equity	419			
10. Retained profit	420		101,435,338,436	40,992,715,996
11. Capital for construction work	421			
II. Budget sources	430		11,039,796,274	4,183,693,889
1. Bonus and welfare fund	431		11,039,796,274	4,183,693,889
2. Budgets	432	V.23		
3. Budget for fixed asset	433			
TOTAL RESOURCES (430= 300+400)	440		669,892,293,578	505,935,271,383

OFF BALANCE SHEET ITEMS

Assets	Code	Note	Ending Balance	Beginning Balance
1. Operating lease assets			-	-
2. Goods held under trust or for processing			-	-
3. Goods received on consignment for sale			-	-
4. Bad debts written off			-	-
5. Foreign currencies			336,976.69	435,636.03
6. Subsidies of state budget			-	-

INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4		Accumulation from the beginning of the year to the	
			Current year	Previous year	Current year	Previous year
1	2	3	4	5	6	7
1. Sales	01	VI.25	340,499,613,713	276,746,820,843	1,305,359,931,082	1,241,778,102,649
2. Deductions	02		3,060,000	45,679,800	576,686,432	572,928,190
3. Net sales and services (10 = 01 - 02)	10		340,496,553,713	276,701,141,043	1,304,783,244,650	1,241,205,174,459
4. Cost of goods sold	11	VI.27	255,995,152,425	203,044,804,913	929,098,340,338	999,709,581,283
5. Gross profit (20 = 10 - 11)	20		84,501,401,288	73,656,336,130	375,684,904,312	241,495,593,176
6. Financial income	21	VI.26	6,992,103,748	3,060,801,964	22,983,082,668	10,835,330,614
7. Financial expenses	22	VI.28	51,081,823,524	31,763,137,028	116,562,334,474	85,498,079,632
- Include: Interest expenses	23		945,117,898	957,197,745	4,931,237,449	6,109,875,092
8. Selling expenses	24		17,872,818,504	22,831,351,723	77,933,041,389	59,257,690,682
9. General & administrative expenses	25		8,603,687,984	2,849,545,779	26,012,031,045	17,128,815,263
10. Net operating profit [30 = 20 + (21-22)-(24+25)]	30		13,935,175,024	19,273,103,564	178,160,580,072	90,446,338,213
11. Other income	31		10,232,934	14,749,365	333,988,851	225,065,705
12. Other expenses	32		2,840,909	42,603,299	65,390,595	67,320,952
13. Other profit (40 = 31 - 32)	40		7,392,025	(27,853,934)	268,598,256	157,744,753
14. Profit before tax (50 = 30 +40)	50		13,942,567,049	19,245,249,630	178,429,178,328	90,604,082,966
15. Current corporate income tax expenses	51	VI.30	9,186,511,792	10,680,072,162	29,848,325,837	20,670,308,829
16. Deferred corporate income tax expenses	52	VI.30		(7,836,962,073)		(7,836,962,073)
17. Profit after tax (60 = 50 - 51-52)	60		4,756,055,257	16,402,139,541	148,580,852,491	77,770,736,210
18. EPS (VND/share) (*)	70		288	1,980	9,123	5,460

CASH FLOWS STATEMENT
Quarter 4/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation from the beginning of the year to the	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		178,429,178,328	90,604,082,966
2. Adjustment in accounts			(29,960,222,044)	79,304,805,070
Fixed assets depreciation	02		18,899,348,374	14,928,696,264
Provisions	03		(53,790,807,867)	57,389,452,478
Unrealized foreign exchange difference loss/gain	04			876,781,236
Loss/gain from investment	05			
Interest expenses	06		4,931,237,449	6,109,875,092
3. Operating profit before the changes of current capital	08		148,468,956,284	169,908,888,036
Changes in accounts receivable	09		(46,350,523,309)	46,214,185,363
Changes in inventories	10		76,021,012,486	(31,678,120,316)
Changes in trade payables (exclude interest payable, income tax payable)	11		(3,524,955,829)	(58,527,424,524)
Changes in prepaid expenses	12		(459,212,868)	2,786,370,265
Paid interest	13		(4,931,237,449)	(6,109,875,092)
Paid corporate income tax	14		(24,407,171,338)	(12,736,248,772)
Other receivables	15		4,047,649,543	92,667,877,133
Other payables	16		(41,130,683,444)	(49,561,558,935)
Net cash provided by (used in) operating activities	20		107,733,834,076	152,964,093,158
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(50,978,678,328)	(22,877,397,158)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		254,545,455	2,750,000
3. Cash paid for lending or purchase debt tools of other companies	23		(535,525,708,042)	(335,776,199,001)
4. Withdrawal of lending or resale debt tools of other companies	24		443,341,666,667	266,434,532,334
5. Cash paid for joining capital in other companies	25			
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		14,241,374,049	7,125,995,897
Net cash used in investing activities	30		(128,666,800,199)	(85,090,317,928)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			74,917,750,000
2. Cash paid to owners' equity, repurchase issued stock	32		(6,364,319,646)	(12,743,682,257)
3. Cash received from long-term and short-term borrowings	33		508,339,642,113	430,987,761,588
4. Cash paid to principal debt	34		(444,000,345,349)	(519,946,599,260)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(35,127,545,000)	(17,385,223,000)
Net cash (used in) provided by financing activities	40		22,847,432,118	(44,169,992,929)
Net cash during the period (50 = 20+30+40)	50		1,914,465,995	23,703,782,301
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		62,606,453,500	39,779,452,435
Influence of foreign exchange fluctuation	61		(8,884,717,518)	(876,781,236)
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	55,636,201,977	62,606,453,500